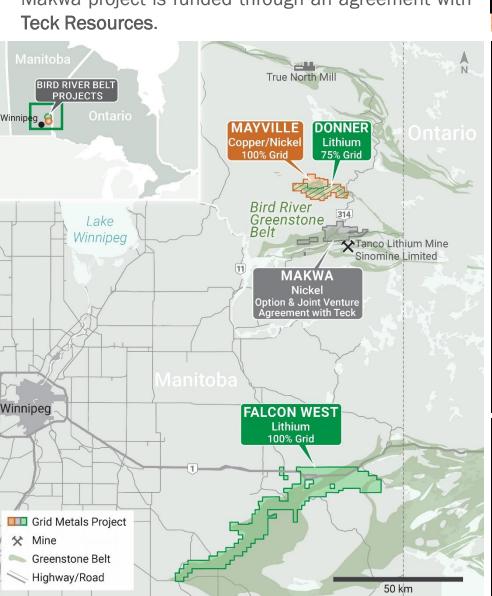


STRATEGIC CRITICAL METALS EXPLORATION & DEVELOPMENT IN SOUTHEASTERN MANITOBA

Grid controls a dominant land position in the highly prospective Bird River greenstone belt with a direct comparison to the "Ring of Fire". Assays remaining pending at the 100%-owned Mayville project, and the Makwa project is funded through an agreement with Teck Resources.





HIGH POTENTIAL BELT-SCALE COPPER/NICKEL PROJECTS WITH SIGNIFICANT RESOURCE

- Grid consolidated the highly prospective Bird River greenstone belt in 2023
- Makwa nickel project funded through \$17 million option & joint venture agreement with Teck Resources
- Grid is drilling the north arm of the belt (its 100% owned Mayville copper/nickel project) with strong initial results
- Significant 46 MMt open pit resource (NI 43-101 compliant) in place at Mayville (north arm) and Makwa (south arm) deposits
- Focus in 2025 will be additional discovery and growth at both properties

UPSIDE OPTIONALITY WITH LITHIUM/CESIUM PROJECTS

- Bulk sample permit has been received at Donner which allows Grid to move quickly into full mine permitting once lithium prices recover
- High-grade cesium intersected at Falcon West including 3.3 m at 10.3% Cs₂0



MAKWA/MAYVILLE MRE

DONNER MRE

Classification (Cut-Off Grade)	Category	Resource	Grade						
MAYVILLE		MMt	% CuEq	% Cu	% Ni	% Co	g/t Pd	g/t Pt	g/t Au
Open Pit	Indicated	32.02	0.61%	0.40%	0.16%	0.01%	0.13	0.05	0.05
(0.3% CuEq)	Inferred	-	-	-	-	-	-	-	-
Underground	Indicated	0.32	1.62%	0.96%	0.37%	0.02%	0.19	0.08	0.11
(1.37% CuEq)	Inferred	0.20	1.50%	0.96%	0.32%	0.02%	0.16	0.08	0.11
MAKWA		MMt	% NiEq	% Cu	% Ni	% Co	g/t Pd	g/t Pt	g/t Au
Open Pit	Indicated	14.22	0.75%	0.11%	0.48%	0.02%	0.37	0.10	-
(0.3% NiEq)	Inferred	0.02	0.36%	0.04%	0.23%	0.01%	0.11	0.04	-
Underground	Indicated	0.50	1.11%	0.11%	0.77%	0.02%	0.67	0.19	-
(0.84% NiEq)	Inferred	-	-	-	-	-	-	-	-
Global Open Pit	Indicated	46.24	-	0.31%	0.26%	0.02%	0.20	0.06	0.03

Classification (Cut-Off Grade)	Deposit	Inferred Resource (tonnes)	Grade (% Li ₂ 0)	
O	Main Dyke	1,145,000	1.48%	
Open Pit (0.3% Li ₂ 0)	NW Dyke	955,000	1.36%	
(0.3% Ll ₂ 0)	Total	2,100,000	1.42%	
Underground	Main Dyke	3,669,000	1.45%	
(0.5% Li ₂ 0)	NW Dyke	1,042,000	1.11%	
(0.5% Li ₂ 0)	Total	4,710,000	1.37%	
	Main Dyke	4,814,000	1.46%	
GLOBAL	NW Dyke	1,997,000	1.23%	
	Total	6,810,000	1.39%	

The Bird River Greenstone Belt, which hosts the Makwa & Mayville projects, has been favourably compared to the Ring of Fire belt by virtue of geology and mineral endowment including nickel, copper, PGM, cobalt and chromite deposits.

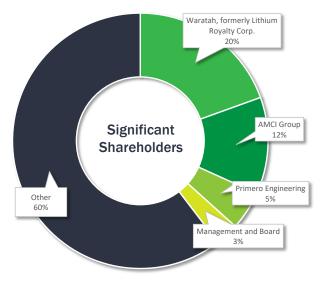
Noront Resources, which controlled the majority of the Ring of Fire belt, was acquired in 2022 for C\$617 MM by Wyloo Metals.

* See "Targeted Geoscience Initiative 5: Advances in the understanding of Canadian Ni-Cu-PGE and Cr ore systems - Examples from the Midcontinent Rift, the Circum-Superior Belt, the Archean Superior Province, and Cordilleran Alaskan-type intrusions" by W. Bleeker & M.G. Houlé (2020)

CORPORATE OVERVIEW







Analyst Coverage:





CONTACT US:

+1 416-955-4773 INFO@GRIDMETALSCORP.COM

FOLLOW US: X







