

The Falcon West Emerging Cesium Discovery

Unique critical minerals play with short-term re-rate potential



Why Buy?

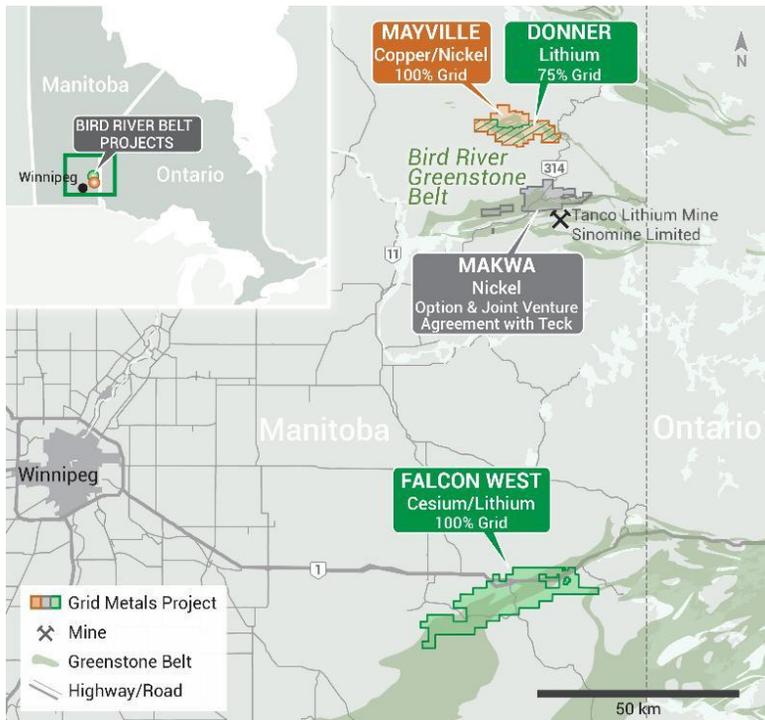
- **Rare cesium exposure:** Unique exposure to a rare and tightly supplied metal defined as a critical mineral by the US and Canada.
- **Near term catalysts** to establish value in market with very few global peers
- **Re-rate potential:** Project grades and geometry compare favorably to much higher-valued cesium peers.

Cesium Market Overview

- **Key uses include:** energy, medical imaging, defense, and advanced electronics
- **Next-generation (Perovskite) solar cells** represent a major emerging demand driver
- Cesium feedstock (ore) is supply constrained. Only 3 companies globally are focused on cesium (Grid, Power Metals, and PMET Resources)
- The mineral pollucite, which is found in drill holes at Falcon West, is the preferred cesium host, containing up to 42.6% Cs₂O



FOCUSED CESIUM OPPORTUNITY AT FALCON WEST WITH UPSIDE OPTIONALITY AT OTHER MINERAL PROJECTS



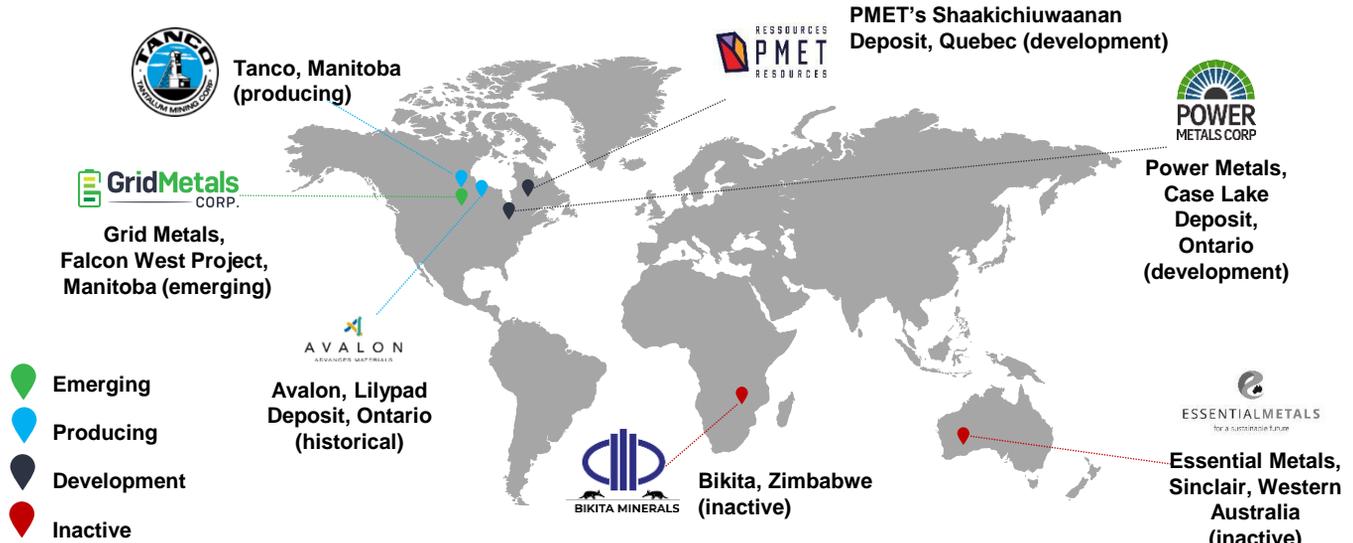
“Cesium is a high-value, rare metal that is designated a critical mineral by the U.S. and Canada”



Petroleum Exploration, Aerospace, Military Applications: Atomic Clocks & GPS, Electronics, Medical Imaging Equipment

Cesium Projects & Historical Pricing

“You’ve seen prices [increase] almost fivefold over the last five or six years. - Austin Devaney, former head of Albemarle’s cesium division”



Source: Rock Stock Channel Interview “Critical Minerals at Warp Speed: Where Cesium Fits In | Grid Metals” published on November 17, 2025

Capital Structure

(as of Jan. 16, 2025)



Share Price	\$0.14
Shares Outstanding (Basic)	233.0M
Options/RSU/DSU	16.7M
Warrants	0.1M
Fully Diluted Shares Outstanding	249.8M
Market Capitalization (Basic)	\$32.6M
Cash & Cash Equivalents	~\$3M

Analyst Coverage: 

Leadership



ROBIN DUNBAR
President, CEO,
and Director



DR. DAVE PECK
VP Exploration &
Business Dev.



BRANDON SMITH
Chief Development
Officer



ARIF SHIVJI
Chief Financial
Officer

Board Of Directors

CONSTANTINE KARAYANNOPOULOS
Independent Director

PATRICK MURPHY
Independent Director

TOM MEREDITH
Independent Director

GRANT MCADAM
Independent Director

CONTACT US

+1 416-955-4773
INFO@GRIDMETALSCORP.COM

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