

# The Falcon West Emerging Cesium Discovery

Unique critical minerals play with short-term re-rate potential



## Why Buy?

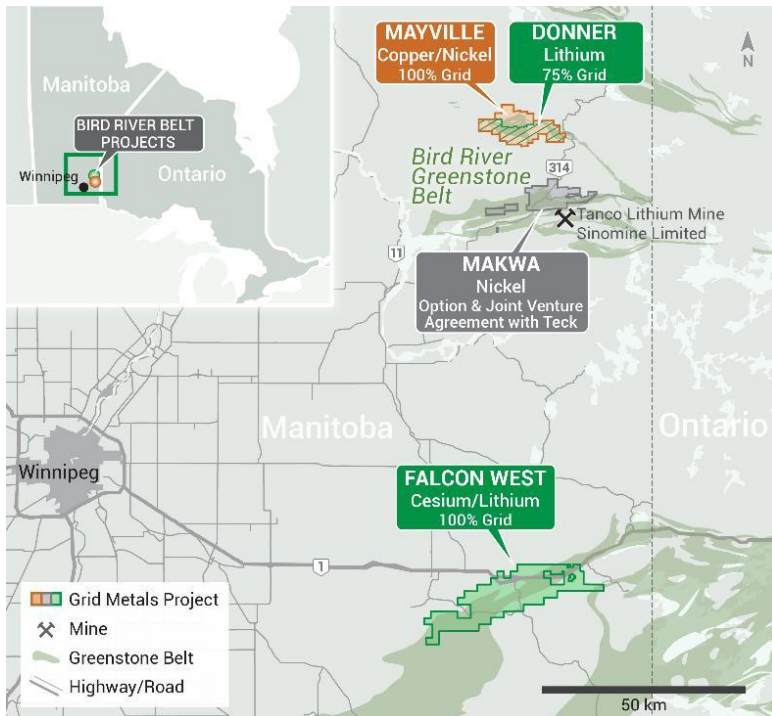
- **Rare cesium exposure:** Unique exposure to a rare and tightly supplied metal defined as a critical mineral by the US and Canada.
- **Near term catalysts** to establish value in market with very few global peers
- **Re-rate potential:** Project grades and geometry compare favorably to much higher-valued cesium peers.

## Cesium Market Overview

- **Key uses include:** energy, medical imaging, defense, and advanced electronics
- **Next-generation (Perovskite) solar cells** represent a major emerging demand driver.
- Cesium feedstock (ore) is supply constrained. Only 3 companies globally are focused on cesium (Grid, Power Metals, and PMET Resources).
- The mineral pollucite, which is found in drill holes at Falcon West, is the preferred cesium host given its high cesium content which is typically >30% Cs<sub>2</sub>O.



**FOCUSED CESIUM OPPORTUNITY AT FALCON WEST WITH UPSIDE OPTIONALITY AT OTHER MINERAL PROJECTS**



**“Cesium is a high-value, rare metal that is designated a critical mineral by the U.S. and Canada”**

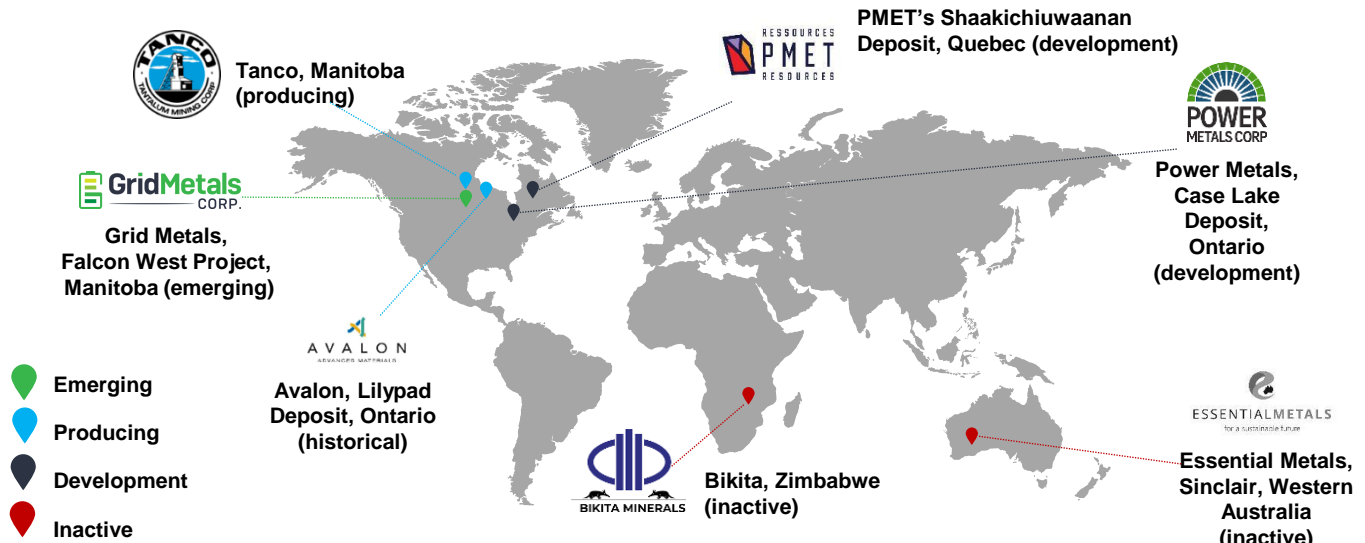


Petroleum Exploration, Aerospace, Military Applications: Atomic Clocks & GPS, Electronics, Medical Imaging Equipment



## Cesium Projects & Historical Pricing

“You’ve seen prices [increase] almost fivefold over the last five or six years. - Austin Devaney, former head of Albemarle’s cesium division”



Source: Rock Stock Channel Interview “Critical Minerals at Warp Speed: Where Cesium Fits In | Grid Metals” published on November 17, 2025

## Capital Structure

(as of Mar 31, 2026)



Share Price	\$0.12
Shares Outstanding (Basic)	233.0M
Options/RSU/DSU	16.7M
Warrants	0.1M
Fully Diluted Shares Outstanding	249.8M
Market Capitalization (Basic)	\$28M
Cash & Cash Equivalents	~\$2M

Analyst Coverage:   

## Leadership



**ROBIN DUNBAR**  
President, CEO,  
and Director



**DR. DAVE PECK**  
VP Exploration &  
Business Dev.



**BRANDON SMITH**  
Chief Development  
Officer



**ARIF SHIVJI**  
Chief Financial  
Officer

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