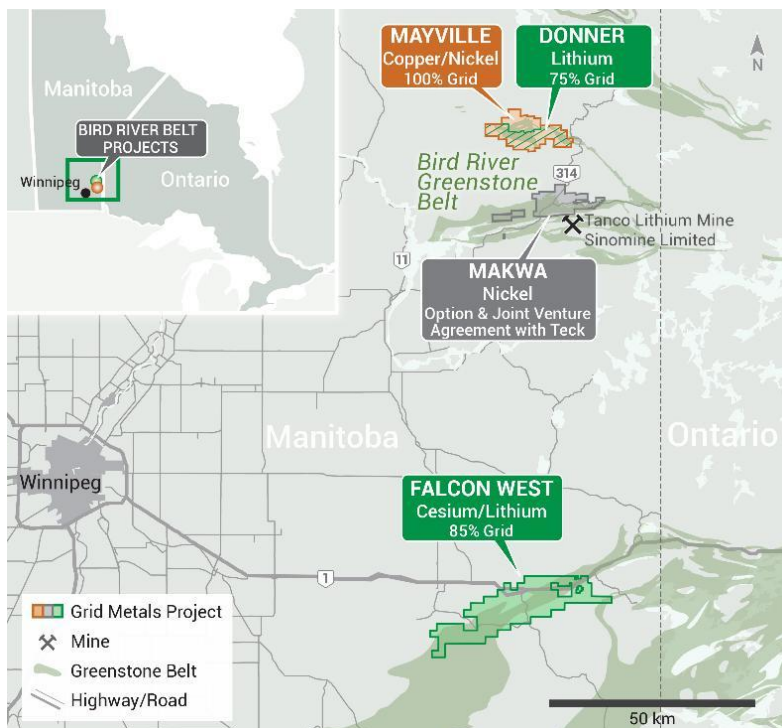


The Falcon West Emerging Cesium Discovery

Unique critical minerals play with world-class mining partners



FOCUSED CESIUM OPPORTUNITY AT FALCON WEST WITH UPSIDE OPTIONABILITY AT OTHER MINERAL PROJECTS



“Cesium is a high-value, rare metal that is designated a critical mineral by the U.S. and Canada”

Why Buy?

- **Rare cesium exposure:** Unique exposure to a rare and tightly supplied metal defined as a critical mineral by the US and Canada
- **World-class mining partners** including Avenir Minerals, a subsidiary of Agnico Eagle, at Falcon West, Teck Resources at Makwa, and Boliden at Thompson East
- **Upcoming maiden cesium resource to drive re-rate** in Fall 2025

Cesium Market Overview

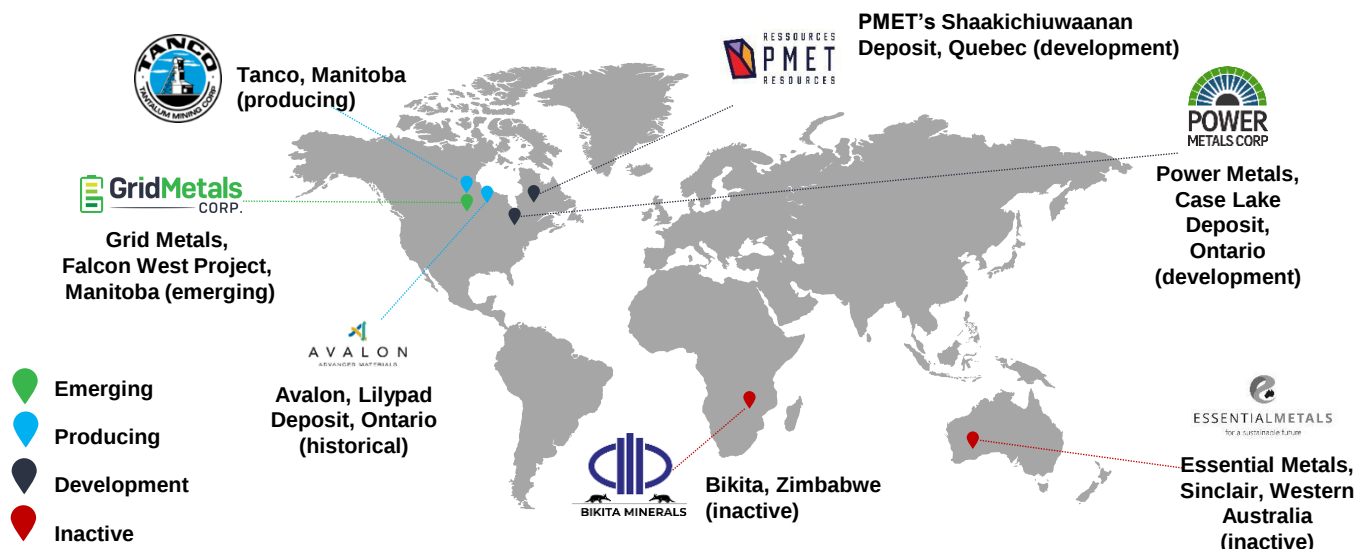
- **Key uses include:** energy, medical imaging, defense, and advanced electronics
- **Next-generation (Perovskite) solar cells** represent a major emerging demand driver.
- Cesium feedstock (ore) is supply constrained. Only 3 companies globally are focused on cesium (Grid, Power Metals, and PMET Resources).
- The mineral pollucite, which is found in drill holes at Falcon West, is the preferred cesium host given its high cesium content which is typically $>30\% \text{ Cs}_2\text{O}$.



Petroleum Exploration, Aerospace, Military Applications: Atomic Clocks & GPS, Electronics, Medical Imaging Equipment

Cesium Projects & Historical Pricing

“You’ve seen prices [increase] almost fivefold over the last five or six years.” - Austin Devaney, former head of Albemarle’s cesium division*



*Source: [Rock Stock Channel Interview “Critical Minerals at Warp Speed: Where Cesium Fits In | Grid Metals” published on November 17, 2025](#)

Capital Structure

(as of July 17, 2026)



Share Price	\$0.09
Shares Outstanding (Basic)	233.0M
Options/RSU/DSU	16.7M
Warrants	0.1M
Fully Diluted Shares Outstanding	249.8M
Market Capitalization (Basic)	\$21M
Cash & Cash Equivalents*	~\$5M

*Post closing of Avenir Joint Venture Agreement announced on July 20, 2026

Analyst Coverage:



CORMARK CAPITAL MARKETS

Leadership



ROBIN DUNBAR
President, CEO,
and Director



DR. DAVE PECK
VP Exploration &
Business Dev.



BRANDON SMITH
Chief Development
Officer



ARIF SHIVJI
Chief Financial
Officer

Board Of Directors

CONSTANTINE KARAYANNOPOULOS
Independent Director

PATRICK MURPHY
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