

The Falcon West Cesium Discovery

Unique critical minerals play with world-class mining partners



FOCUSED CESIUM OPPORTUNITY AT FALCON WEST WITH UPSIDE OPTIONALITY AT OTHER MINERAL PROJECTS

Why Buy?

- **Rare cesium exposure:** Unique exposure to a rare and tightly supplied metal defined as a critical mineral by the US and Canada
- **World-class mining partners** including Avenir Minerals, a subsidiary of Agnico Eagle, at Falcon West, Teck Resources at Makwa, and Boliden at Thompson East
- **Defined resource and upcoming exploration to drive re-rate**

Lucy South Deposit at Falcon West

- **Globally significant measured open pit mineral resource of 51,500 tonnes at 2.6% Cs_2O and 1.5% Li_2O .**
- Second largest cesium resource being actively developed (Power Metals and PMET Resources are advancing the Case Lake and Shaakichiuwaanaan projects, respectively)
- The resource has an average depth from surface of ~20 metres. Deposit remains partly open to the north, east, and south.

Cesium Market Overview

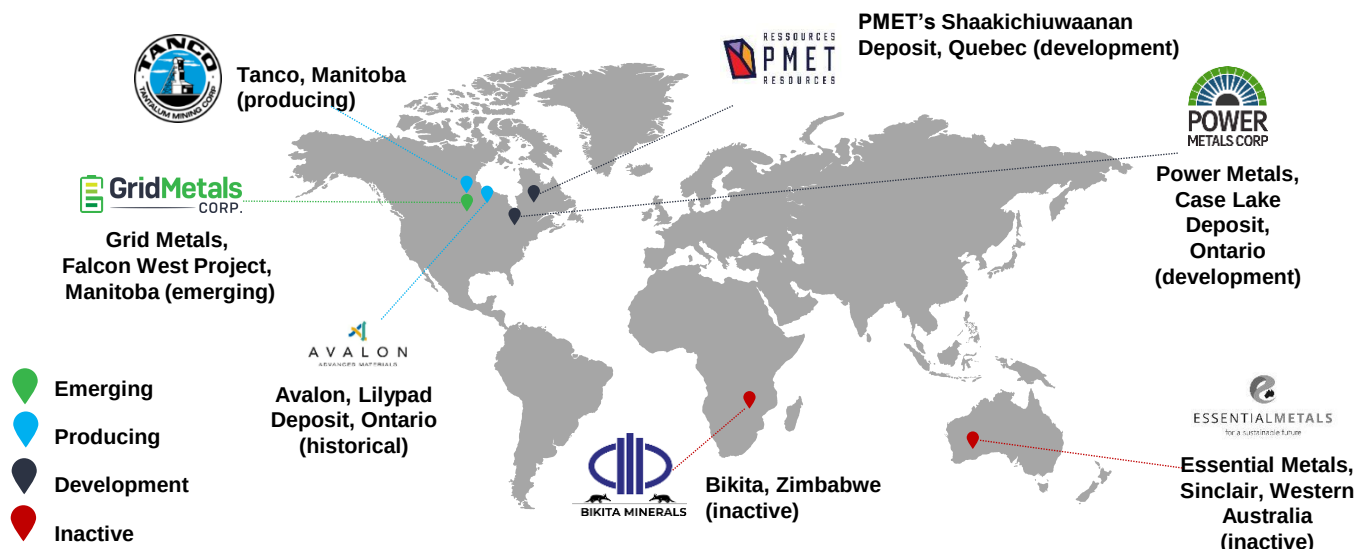


Petroleum Exploration, Aerospace, Military Applications: Atomic Clocks & GPS, Electronics, Medical Imaging Equipment

“Cesium is a high-value, rare metal that is designated a critical mineral by the U.S. and Canada”

Cesium Projects & Historical Pricing

“You’ve seen prices [increase] almost fivefold over the last five or six years.” - Austin Devaney, former head of Albemarle’s cesium division*



*Source: [Rock Stock Channel interview “Critical Minerals at Warp Speed: Where Cesium Fits In | Grid Metals” published on November 17, 2025](#)

Capital Structure

(as of September 29, 2026)



Share Price	\$0.15
Shares Outstanding (Basic)	233.0M
Options/RSU/DSU	16.7M
Warrants	0.1M
Fully Diluted Shares Outstanding	249.8M
Market Capitalization (Basic)	\$35M
Cash & Cash Equivalents*	~\$4M

Analyst Coverage:



Leadership



ROBIN DUNBAR
President, CEO,
and Director



DR. DAVE PECK
VP Exploration &
Business Dev.



BRANDON SMITH
Chief Development
Officer



ARIF SHIVJI
Chief Financial
Officer

Board Of Directors

CONSTANTINE KARAYANNOPOULOS
Independent Director

PATRICK MURPHY
Independent Director

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