

The Falcon West Cesium Discovery

Unique critical minerals play with world-class mining partners



FOCUSED CESIUM OPPORTUNITY AT FALCON WEST WITH UPSIDE OPTIONALITY AT OTHER MINERAL PROJECTS

Why Buy?

- **Rare cesium exposure:** Unique exposure to a rare and tightly supplied metal defined as a critical mineral by the US and Canada
- **World-class mining partners** including Avenir Minerals, a subsidiary of Agnico Eagle, at Falcon West, Teck Resources at Makwa, and Boliden at Thompson East
- **Defined resource and upcoming exploration** to drive re-rate

Lucy South Deposit at Falcon West

- **Globally significant measured open pit mineral resource of 51,500 tonnes at 2.6% Cs_2O and 1.5% Li_2O .**
- Second largest cesium resource being actively developed (Power Metals and PMET Resources are advancing the Case Lake and Shaakichiuwaanaan projects, respectively)
- The resource has an average depth from surface of ~20 metres. Deposit remains partly open to the north, east, and south.

Cesium Market Overview

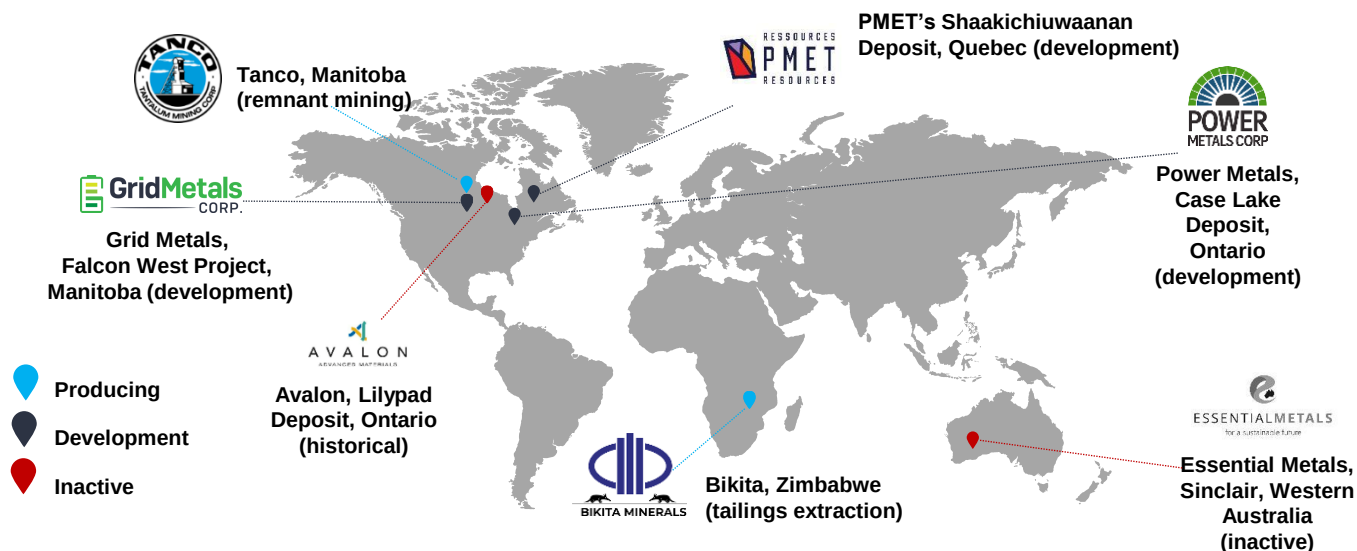


Petroleum Exploration, Aerospace, Military Applications: Atomic Clocks & GPS, Electronics, Medical Imaging Equipment

“Cesium is a high-value, rare metal that is designated a critical mineral by the U.S. and Canada”

Cesium Projects & Historical Pricing

“You’ve seen prices [increase] almost fivefold over the last five or six years.” - Austin Devaney, former head of Albemarle’s cesium division*



*Source: [Rock Stock Channel Interview “Critical Minerals at Warp Speed: Where Cesium Fits In | Grid Metals” published on November 17, 2025](#)

Capital Structure

(as of October 9, 2026)



Share Price	\$0.22
Shares Outstanding (Basic)	233.0M
Options/RSU/DSU	16.7M
Warrants	0.1M
Fully Diluted Shares Outstanding	249.8M
Market Capitalization (Basic)	\$51M
Cash & Cash Equivalents*	~\$4M

Analyst Coverage:



CORMARK CAPITAL MARKETS

Leadership



ROBIN DUNBAR
President, CEO,
and Director



DR. DAVE PECK
VP Exploration &
Business Dev.



BRANDON SMITH
Chief Development
Officer



ARIF SHIVJI
Chief Financial
Officer

Board Of Directors

CONSTANTINE KARAYANNOPOULOS
Independent Director

PATRICK MURPHY
Independent Director

TOM MEREDITH
Independent Director

GRANT MCADAM
Independent Director

CONTACT US

+1 416-955-4773

INFO@GRIDMETALSCORP.COM

FOLLOW US

 @GRIDMETALS

 @gridmetals

 @gridmetals

 @GRIDMETALS

 @grid-metals-corp