TSXV: **GRDM** | OTCQB: **MSMGF**

Factsheet | **November 2026**

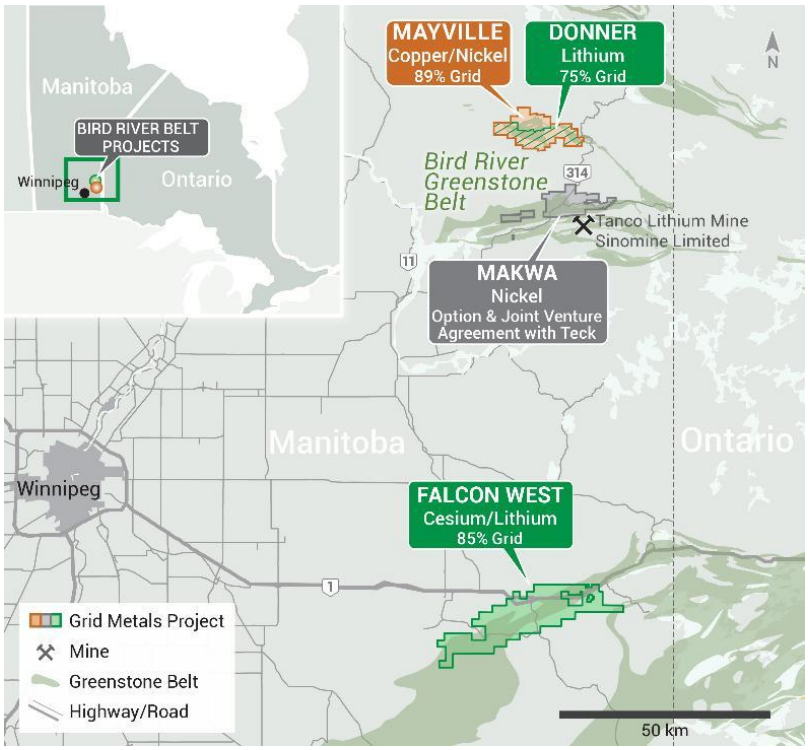
The Falcon West Cesium Discovery

Unique critical minerals play with world-class mining partners



MB

FOCUSED CESIUM OPPORTUNITY AT FALCON WEST WITH UPSIDE OPTIONALITY AT OTHER MINERAL PROJECTS



"Cesium is a high-value, rare metal that is designated a critical mineral by the U.S. and Canada"

Why Buy?

- **Rare cesium exposure:** Unique exposure to a rare and tightly supplied metal defined as a critical mineral by the US and Canada
- **World-class mining partners** including Avenir Minerals, a subsidiary of Agnico Eagle, at Falcon West, Teck Resources at Makwa, and Boliden at Thompson East
- **Defined resource and upcoming exploration to drive re-rate**

Lucy South Deposit at Falcon West

- **Globally significant measured open pit mineral resource of 51,500 tonnes at 2.6% Cs_2O and 1.5% Li_2O.**
- Second largest cesium resource being actively developed (Power Metals and PMET Resources are advancing the Case Lake and Shaakichiuwaanaan projects, respectively)
- The resource has an average depth from surface of ~20 metres. Deposit remains partly open to the north, east, and south.

Cesium Market Overview

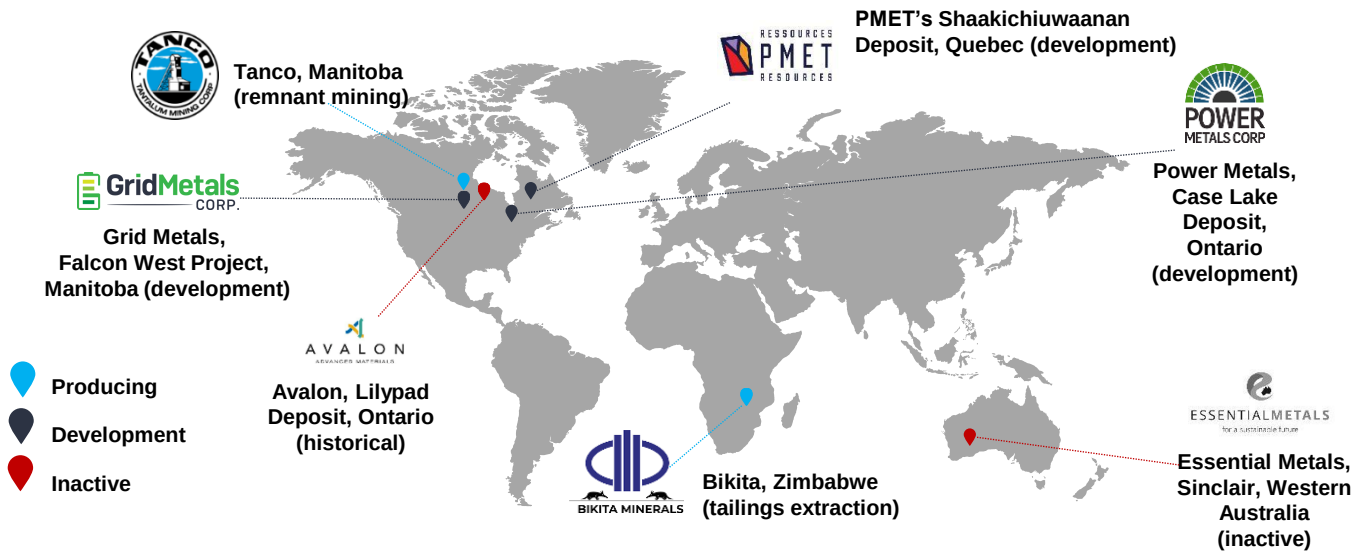


Petroleum Exploration, Aerospace, Military Applications: Atomic Clocks & GPS, Electronics, Medical Imaging Equipment

GridMetals CORP.

Cesium Projects & Historical Pricing

"You've seen prices [increase] almost fivefold over the last five or six years." - Austin Devaney, former head of Albemarle's cesium division*



***Source:** Rock Stock Channel Interview "Critical Minerals at Warp Speed: Where Cesium Fits In | Grid Metals" published on November 17, 2025

Capital Structure

(as of November 13, 2026)

TSXV: **GRDM** | OTCQB: **MSMGF**

Share Price	**$0.18**
Shares Outstanding (Basic)*	**262.4M**
Options/RSU/DSU	**16.9M**
Warrants	**0.1M**
Fully Diluted Shares Outstanding*	**279.4M**
Market Capitalization (Basic)	**$47M**
Cash & Cash Equivalents*	**~$10M**

**Post closing of Base Offering financing announced on November 16, 2026*

Analyst Coverage: RED CLOUD | ATB CORMARK CAPITAL MARKETS

Leadership



ROBIN DUNBAR
President, CEO, and Director



DR. DAVE PECK
VP Exploration & Business Dev.



BRANDON SMITH
Chief Development Officer



ARIF SHIVJI
Chief Financial Officer

Board Of Directors

CONSTANTINE KARAYANNOPOULOS
Independent Director

PATRICK MURPHY
Independent Director

TOM MEREDITH
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Independent Director

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